



McDowell HOLDINGS LIMITED

Date: 24-01-2018

The Manager
Dept. of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street, Mumbai-400001

The Asst. Vice President
Listing Department
National Stock Exchange of India
Ltd.
Exchange Plaza, C-1, Block – G
Bandra-Kurla Complex, Bandra
(East)
Mumbai-400051

BSE Scrip Code:532852

NSE Symbol: MCDHOLDING

Sub: Reconciliation of Share Capital Audit Report for the quarter ended 31st December, 2017.

Dear Sir,

Pursuant to SEBI Circular No. D & CC/FITTC/CIR-16/2002 dated 31.12.2002, we enclose herewith a copy of Reconciliation of Share Capital Audit Report for the quarter ended on 31st December, 2017.

This may please be treated as compliance of the provisions under the above said Circular.

Thanking You

Yours Faithfully

For **McDowell Holdings Limited**

MANOJ KUMAR
DGM-legal & Company Secretary

Encl: As above

M/s. McDowell Holdings Ltd
UB Towers, Level 12
UB City, No.24
Vittal Mallya Road
Bangalore - 560001

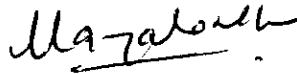
Sir,

We have conducted a **RECONCILIATION OF SHARE CAPITAL AUDIT** to issue a Certificate on the reconciliation of the total shares of the company held in NSDL, CDSL and in physical Form by the Shareholders with the total Issued & Listed Capital (Paid Up Capital) and enclosed here with the reconciliation of Share Capital Audit Report for the period **01.10.2017 to 31.12.2017**.

Acknowledge the same.
Thanking You

Yours faithfully

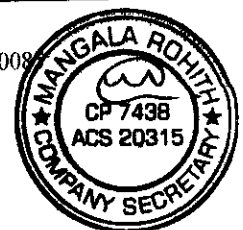
For BMP&Co. LLP



CS Mangala Rohith
Partner
Encl; as above

RECONCILIATION OF SHARE CAPITAL -AUDIT REPORT

1.	For Quarter Ended	31 st DECEMBER 2017	
2.	ISIN	INE836H01014	
3.	Face Value	Re.10/- each	
4.	Name of the Company	McDowell Holdings Limited	
5.	Registered Office Address	UB Tower- Level-12, UB City No.24 Vittal Mallya Road Bangalore - 560001	
6.	Correspondence Address	---- same as above ----	
7.	Telephone & Fax Nos.	080-39856032/ Fax.22274890	
8.	Email Address	manojkumar@ubhl.in	
9.	Names of the Stock Exchanges where the Company's securities are listed.	BSE Ltd., National Stock Exchange of India Ltd	
		No. of Shares	% of Total Issued
10.	Issued Capital - Equity	1,39,92,258	100
		1,39,92,258	100
11.	Listed Capital (Exchange -wise)		
12.	Held in dematerialised form in CDSL	23,79,450	17.05
13.	Held in dematerialised form in NSDL	1,11,87,900	79.95
14.	Physical	4,24,908	3.00



15. Total No. of Shares (12+13+14) 1,39,92,258 100
16. Reasons for difference, if any, between (10&11), (10&15), (11&15). NIL

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

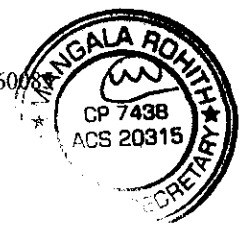
Particulars	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending form SE
N.A	N.A	N.A	N.A	N.A	N.A	N.A

18. Register of Members is updated (Yes/No) If not updated, upto which date. Yes
19. Reference of previous quarter with regards to excess dematerialized shares, if any. N.A.
20. Has the Company resolved the matter mentioned in point No.19 above in current quarter? If not, reason, why? N.A.

21. Mentioned the total no of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22. Name, Telephone & Fax No of the Compliance Officer of the Company Mr. Manoj Kumar Tel: 080-39856080, Fax. No: 080-22274890
E-mail: manojkumar@ubhl.in



23. Name, Address, Tel. & Fax No.,
of the Auditor

BMP & Co. LLP
No. 4272, 2nd Floor, Saptagiri,
Vivekananda Park Road, Near
Seetha Circle, Girinagar
Bangalore: 560 085
Phone: (080) 26728442

24. Appointment of common agency for
Share registry work.
Name and Address

Integrated Registry Management
Services Private Ltd
30, Ramana Residency, 4th
Cross, Sampige Road,
Malleswaram Bangalore 560003
Phone: 080-23460815 / 23460819

25. Any other details that the auditor
may like to provide.

Nil

Place: Bangalore
Date: 22.01.2018

For BMP & CO. LLP

Mangala
CS Mangala Rohit
Partner

Membership No.: 20315, CP No: 7438

